

# ZideBar 2: Release Notes - Client Version [1.1]

**Release Date:** 25/01/2026

**Release Summary:** Zidebar 2: Bug Fixes and Notes Tag Enhancements

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## New Features

### Contact Notes Tags

- Tags and Sub-Tags can now be added to Notes.

### Outlook Plugin: Financial / Non-Financial Colour-Coding

- Contact search results in the Outlook Plugin are now colour-coded: **green = financial**, **red = non-financial**.

### Updated Add Note Page for Contact Profiles

- New Add Note page that can be used on a contacts profile to add notes to Zidebar rather than interactions: @/\_i4u\_/Core/Zidebar/Add Notes
- **Home Page Replacement Option:** The new home page can replace the iMIS interaction home page to display Zidebar Tasks instead, or it can be used to combine the two home pages.

### Contact Note Tags Capabilities

- Add a Tag to a Note when creating it.
- Add a Tag to an existing Note.
- Search and filter Notes by Tag within the Note display.

### Update Add Note Link on Contact Profiles

- The Add Note link Can be updated if you are using Zidebar as contact tasks:

`_i4u_/Core/Zidebar/Add-Notes.aspx?ID={ID of record}&TemplateType=E&IsPopup=true`

### User Feedback improvements

- if MS Graph Key or SP key is incorrect the system will now inform the user

## Alternative Home Page

- If using Zidebar Notes on a contact profile, you can use this home page to see tasks assigned to you:

`_i4u_/Core/Staff-Site-Layouts/Home-Dashboard/Home.aspx`

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## Improvements and Enhancements

- Resolved table alignment issues so tables display correctly on small screens and headings wrap onto multiple lines.
  - Updated descriptions on the Config page for better clarity.
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## Bug Fixes

- Fixed issue preventing sorting by date in tables.
  - Fixed issue where Category was displaying code not description
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Revision #7

Created 26 January 2026 22:55:33 by Andrew Newnham - ZENTSO

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